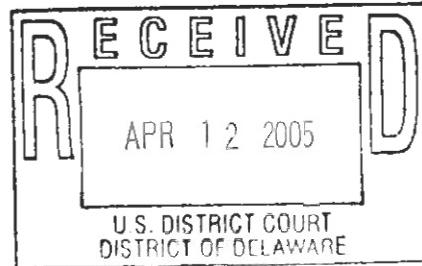




**CONNOLLY BOVE LODGE & HUTZ LLP**

ATTORNEYS AT LAW

Kevin F. Brady  
TEL (302) 888-6257  
FAX (302) 255-4257  
EMAIL kbrady@cblh.com  
REPLY TO Wilmington Office



The Nemours Building  
1007 North Orange Street  
P.O. Box 2207  
Wilmington DE 19899  
TEL (302) 658 9141  
FAX (302) 658 5614

1990 M Street, NW, Suite 800  
Washington DC 20036  
TEL (202) 331 7111  
FAX (202) 293 6229

WEB [www.cblh.com](http://www.cblh.com)

April 12, 2005

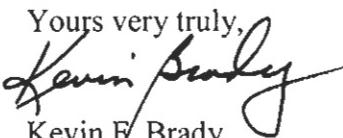
**By Hand Delivery**

Monica Mosley  
U.S. District Court  
844 N. King Street  
Wilmington, DE 19801

Re: Valley Media Inc., CV 05-179 (Appeal) JJF

Dear Monica:

I have met telephonically with counsel for the parties in the above-referenced appeal and have exhausted the potential for mediation. As a result, the appeal in this case is ready to move forward.

Yours very truly,  
  
Kevin F. Brady  
(Bar No. 2248)

KFB/saj

cc: Clerk, U.S. District Court  
Michael G. Busenkell, Esquire  
Jeffrey S. Ogilvie, Esquire  
(390895)